equilibrium





Debbie Jukes Partner & Head of Client Care

There's a spring in our step

It's hard to believe that next month we'll be halfway through 2018 and officially into summer. It seems like only yesterday we were battling the beast from the east and shaking the snow off our boots.

We've had a whirlwind of a year so far, and we're pleased to have caught a few awards along the way including our second consecutive year in the top 10 of the Sunday Times Best Small Companies to work for.

We also have more potential awards in the pipeline as next month we'll be heading to London to find out if we've won Money Marketing's adviser firm of the year.

We're extremely pleased with how smoothly the launch of the new Equilibrium funds went, with our team investing over £350-million over ten days – wow!

Recently we saw the markets dip, but this type of volatility is no shock. You can always be assured that your friendly experts at Equilibrium are more than capable of dealing with the repercussions.

I hope you enjoy our spring edition of EQ Out and About, and as always if you have any feedback or comments please do get in touch with me directly at Debbie.Jukes@eqllp.co.uk.

EQ Out & About

May 2018

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Team spirit

Equilibrium staff have had their wits tested over the last 6 months, as our Spirit Team has sorted everyone into eight different teams to compete against each other. Pumpkin carving, festive decorating and quizzes are just a few of the challenges that the team have already competed in. Who will be the champions?



Educating Equilibrium

Drew Povey from the much-loved TV show 'Educating Greater Manchester' came in to give a talk on effective problem solving and applying creativity. The talk was truly inspiring and went down brilliantly with the team.



Pssst, we're on Instagram!

In addition to our existing social media pages, we've created our very own Instagram page to keep you up to date on what we're up to. If you haven't already, give us a follow!



Honouring national holidays...

Here at EQ, we take national holidays extremely seriously, as you can see below from our celebration of National Pizza day. We also cheered ourselves up on Blue Monday with a chippy for all staff!



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EQ Out & About

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Spring seminar season

We've successfully finished off our first round of seminars of the year, with a total of 140 guests attending. We're pleased to say that all four went brilliantly (despite some rather daunting weather!), and we're already looking forward to the next lot in a few months' time.



Cause for cake

As noted earlier, we've recently had a couple of fantastic achievements. We made it for the second year running into the Sunday Times Top 10 Best Small Companies to work for, and we were also named by the Greater Manchester Business Awards as Employer of the Year. To top it all off, we've been shortlisted for Money Marketing's 'adviser firm of the year'.



Client testimonials

"Up to date, over many years, excellent service. Cover many aspects of efficient and forward-looking management of family resources. This is reflected throughout the organisation."

Norman B

"Expert knowledge, professionalism and friendliness."

Caroline C

"Very clear explanations, very clear visuals. Staff very reassuring. I would have no hesitation in recommending Equilibrium to family and friends."

Lynn O

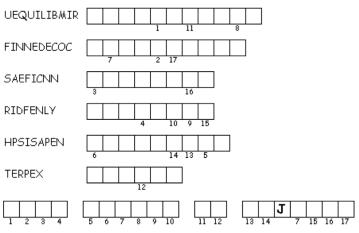
Social in the City

We held our second Social in the City event on Thursday April 26th, featuring artwork from Drella, an organisation that seeks out bright young artists and provides them with a platform to showcase their work. The night was a resounding success, over 50 guests from a variety of professional service firms from the Greater Manchester area attended.



Fancy a brain teaser?

Unscramble the words to reveal the hidden message below!



Answers: Equilibrium, confidence, finances, friendly, happiness, expert. Life should be enjoyed

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